



TMX | TSX Venture
Exchange : BMV

OTC: BMVVF

TSXV: BMV | OTC: BMVVF

Corporate Presentation | Sept 2026

Gold Exploration in Nunavut, Canada



FORWARD-LOOKING STATEMENTS

Forward-looking statements contained in this presentation that are not historical facts constitute “forward-looking information” within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995 (collectively, “Forward-Looking Information”). Forward-Looking Information includes, but is not limited to, statements regarding anticipated exploration and drilling programs, permitting, and potential future financial or operational performance.

Forward-Looking Information is based on a number of assumptions, including, but not limited to, the Company’s ability to execute its exploration plans, obtain necessary permits, access financing on reasonable terms, and general economic and market conditions. Forward-Looking Information is subject to a variety of risks and uncertainties, including risks related to exploration and development, commodity price fluctuations, regulatory approvals, environmental risks, and the availability of capital, among others.

Although the Company believes that the assumptions and expectations reflected in such Forward-Looking Information are reasonable, there can be no assurance that such statements will prove to be accurate, and actual results may differ materially from those anticipated. Readers are cautioned not to place undue reliance on Forward-Looking Information.

For a more complete discussion of risk factors, readers are referred to the Company’s public disclosure filings available on SEDAR+.

Except as required by applicable law, the Company undertakes no obligation to update or revise any Forward-Looking Information to reflect subsequent events or circumstances.

Lorne M. Warner, P. Geo., is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical information contained in this presentation.

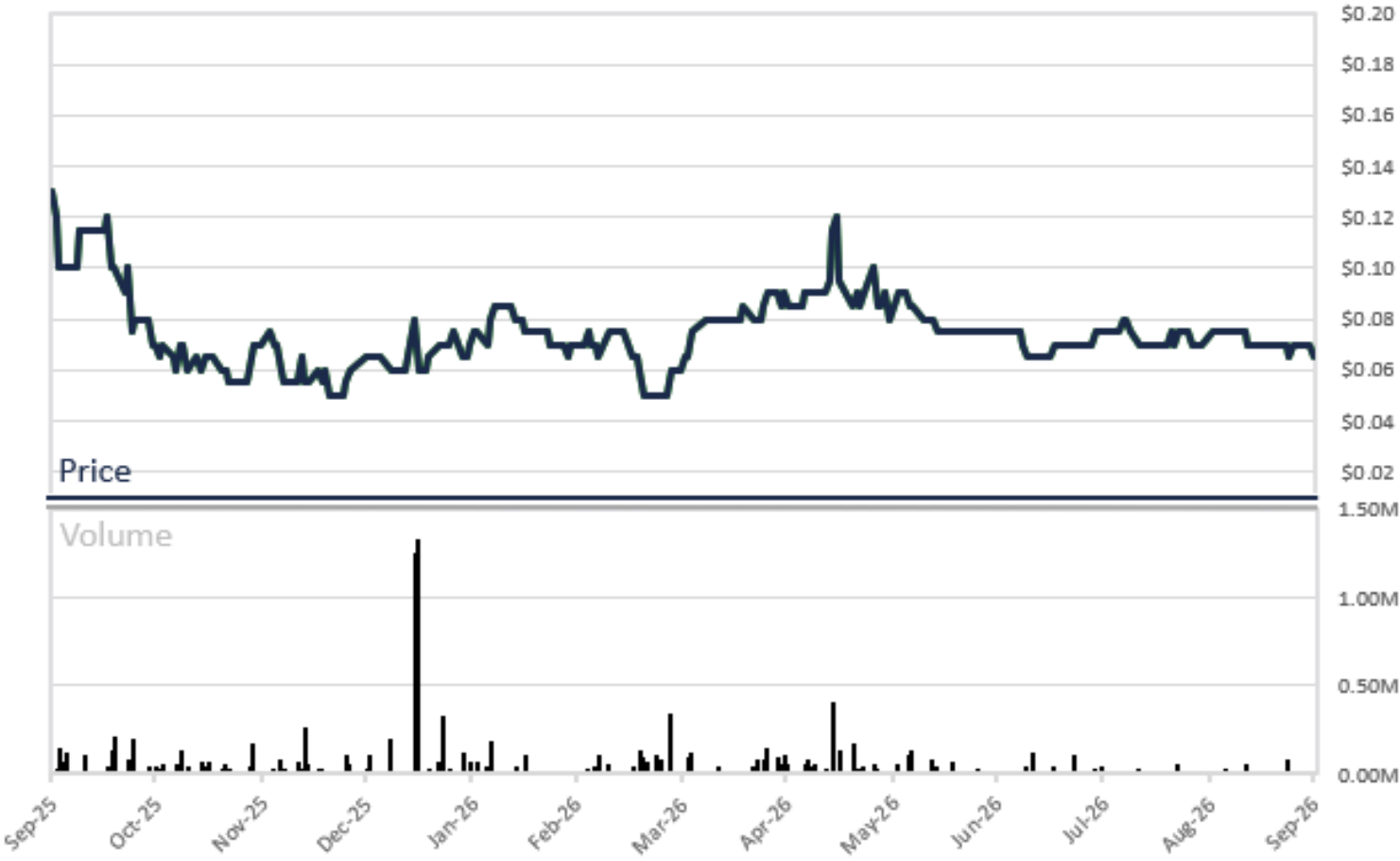


STOCK INFO AND CAPITAL STRUCTURE



TSX-V: **BMV**
OTC: **BMWF**

PRICE & VOLUME



CAPITAL STRUCTURE

As of Sep 29th 2026

Stock Price	0.065
Shares Issued & Outstanding	49,623,694
Cash	~200k
Insider Ownership	~13%
Warrants	12,543,334
Shares Fully Diluted	65,117,028



LISTED ON
TSXV: BMV | OTC: BMVVF

1- Turner Lake – 100% Own

4075m of drilling through 2 program (2008-09)

- 19-hole intercept Visible Gold in both program included all the hole in the main zone
- Notable Intercept
 - TL-08-12: 8.5m @ 16.2 g/t Au
 - TL-09-28: 2.0m @ 25.56 g/t Au, and 8.0m @ 4.92 g/t Au
 - TL-09-29: 13.0m @ 13.21 g/t Au, and 7m @ 4.85 g/t Au, and 11.0m @ 7.31 g/t Au

2- Agnico Eagle - Hope Bay Camp ~ 8.8 Moz*

- 3.4 Moz at 6.53 g/t Au P&P
- 2.2 Moz at 4.61 g/t Au indicated
- 3.2 Moz at 5.98 g/t Au inferred

2 - B2 Gold - Goose & Black River District ~10.1 Moz*

- Goose Mine 300 koz/year @ 5.97 g/t
 - 2.4 Moz at 6.79 g/t Au P&P
 - 4.2 Moz at 7.45 g/t Au Indicated
 - 3.5 Moz at 8.05 g/t Au inferred

* From Agnico & B2 gold corporate website May 2026

IN THE HEART OF MAJOR MINING CAMP

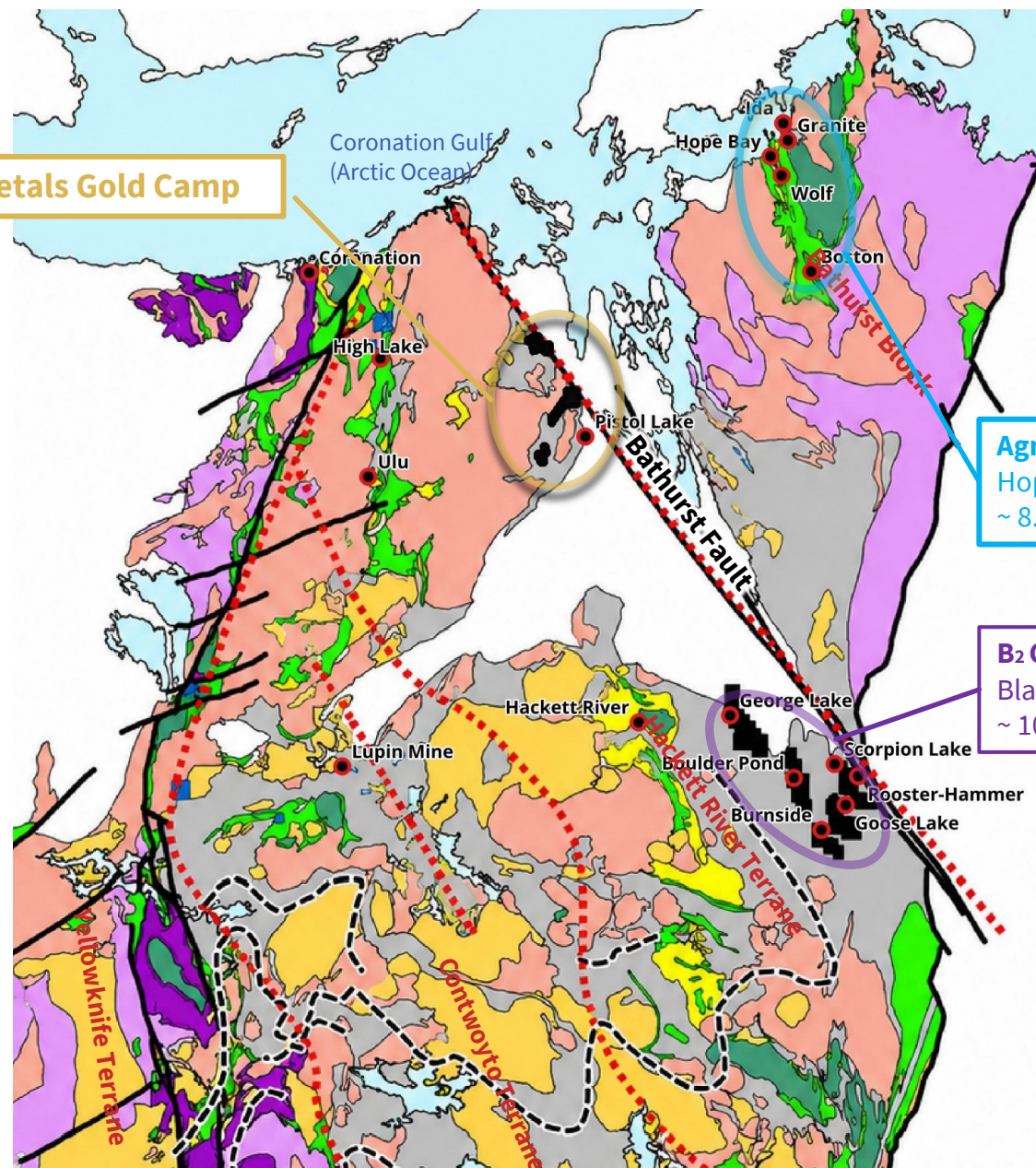


KEY HIGHLIGHTS

Archean Slave Craton

- "Late" granitoids
- Biotite +/- hornblende granitoids
- Gneissic granitoids; migmatite
- Synvolcanic (in part) intrusions
- Metasedimentary rocks; turbidites
- Felsic to intermediate volcanics
- Mafic to intermediate volcanics
- "Basement" gneissic complex
- Major Proterozoic fault
- Mineral Claims
- Mineral Deposits

Bathurst Metals Gold Camp



Agnico Eagle
Hope Bay Gold District
~ 8.8 Moz Au

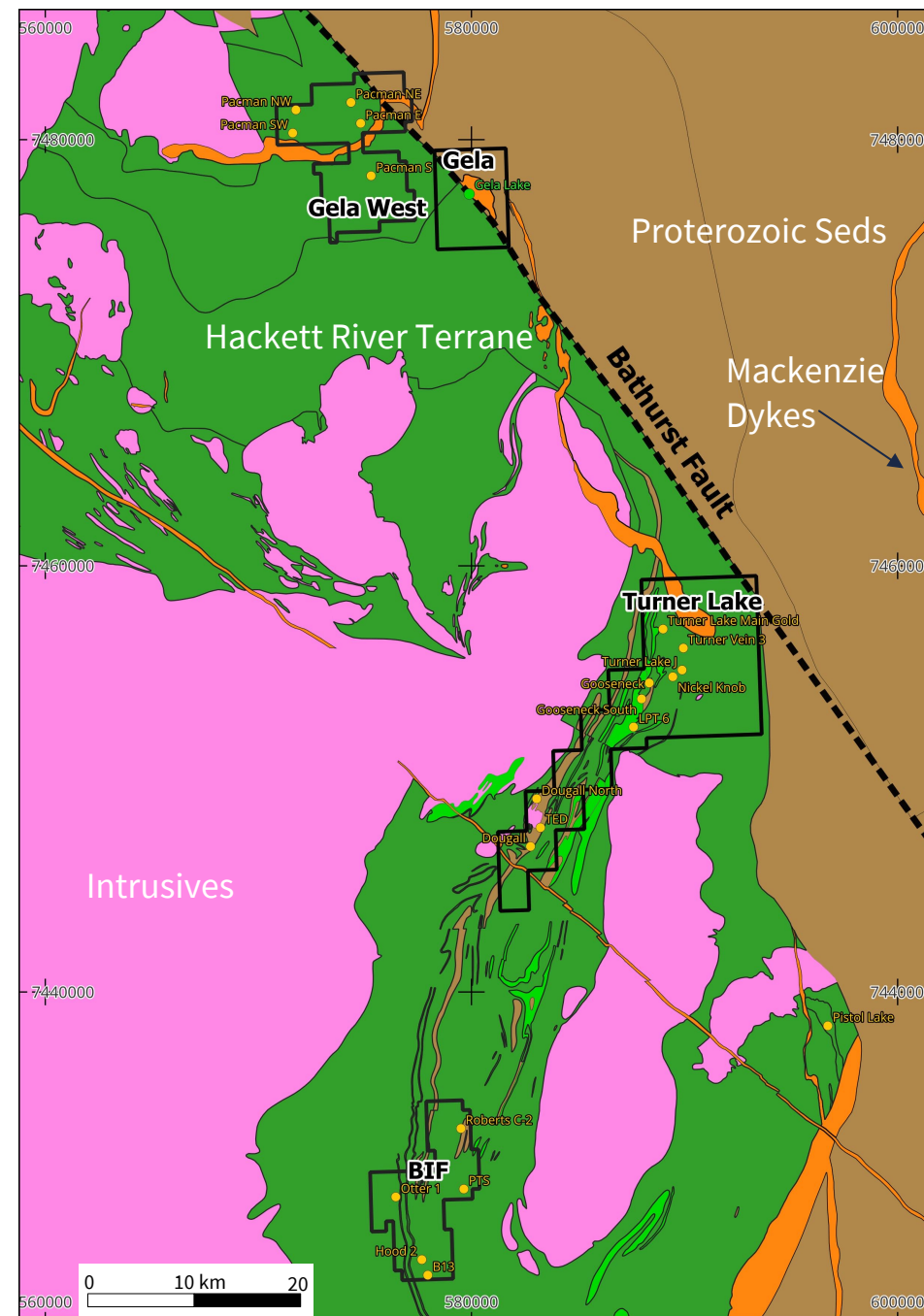
B₂ Gold
Black River Gold District
~ 10.1 Moz Au

100 km

STRATEGIC LAND POSITION

- Bathurst metals controls 100% ownership of all significant gold occurrences in the Turner lake area
- **Gela Lake:** Large-scale Cu-Ag-Au greenfields target with strong geophysical anomalies.
- **Gela West & BIF:** Historical gold values up to 10.30 g/t Au with limited modern exploration. District-scale land package with strong discovery upside in an underexplored region.
- Located within the same prospective greenstone belt as:
 - Agnico Eagle Mines — Hope Bay
 - B2Gold — Back River District
- Region known to host multi-million-ounce gold deposits.

District-scale gold and polymetallic opportunity with strong discovery potential.



1- TURNER LAKE PROJECT

MINERAL OCCURENCES

1- TURNER LAKE MAIN GOLD ZONE Archean Lode

Historical Drill Result:

- TL-09-26: 18.0m @ 5.60 g/t Au
- TL-09-28: 2.0m @ 25.56g/t Au, and 8.0m @ 4.92 g/t Au
- **TL-09-29: 13.0m @ 13.21 g/t Au, and 7m @ 4.85 g/t Au, and 11.0m @ 7.31 g/t Au**

2- TED Archean Iron Formation

Historic grab samples:

- 138.2 g/t Au
- 70.3 g/t Au
- 68.9 g/t Au
- 42.9 g/t Au
- 33.8 g/t Au.

3- NICKEL KNOB Proterozoic Massive Sulphides

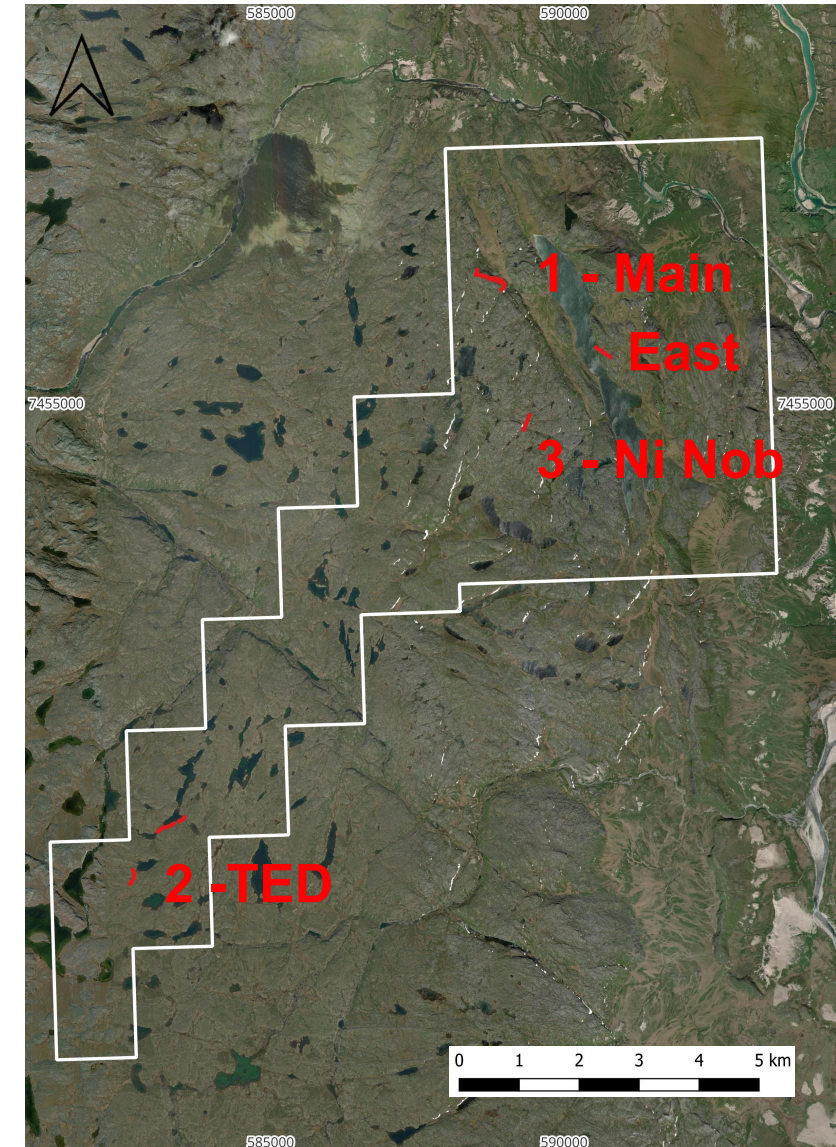
Historical Drill Result:

- TL-08-17: **14.0 m @ 1.87% Cu, 1.63% Ni, 15.75 g/t Ag**
- TL-08-18: 7.0 m @ 0.79% Cu, 0.94% Ni, 4.40 g/t Ag

TURNER EAST Archean Lode

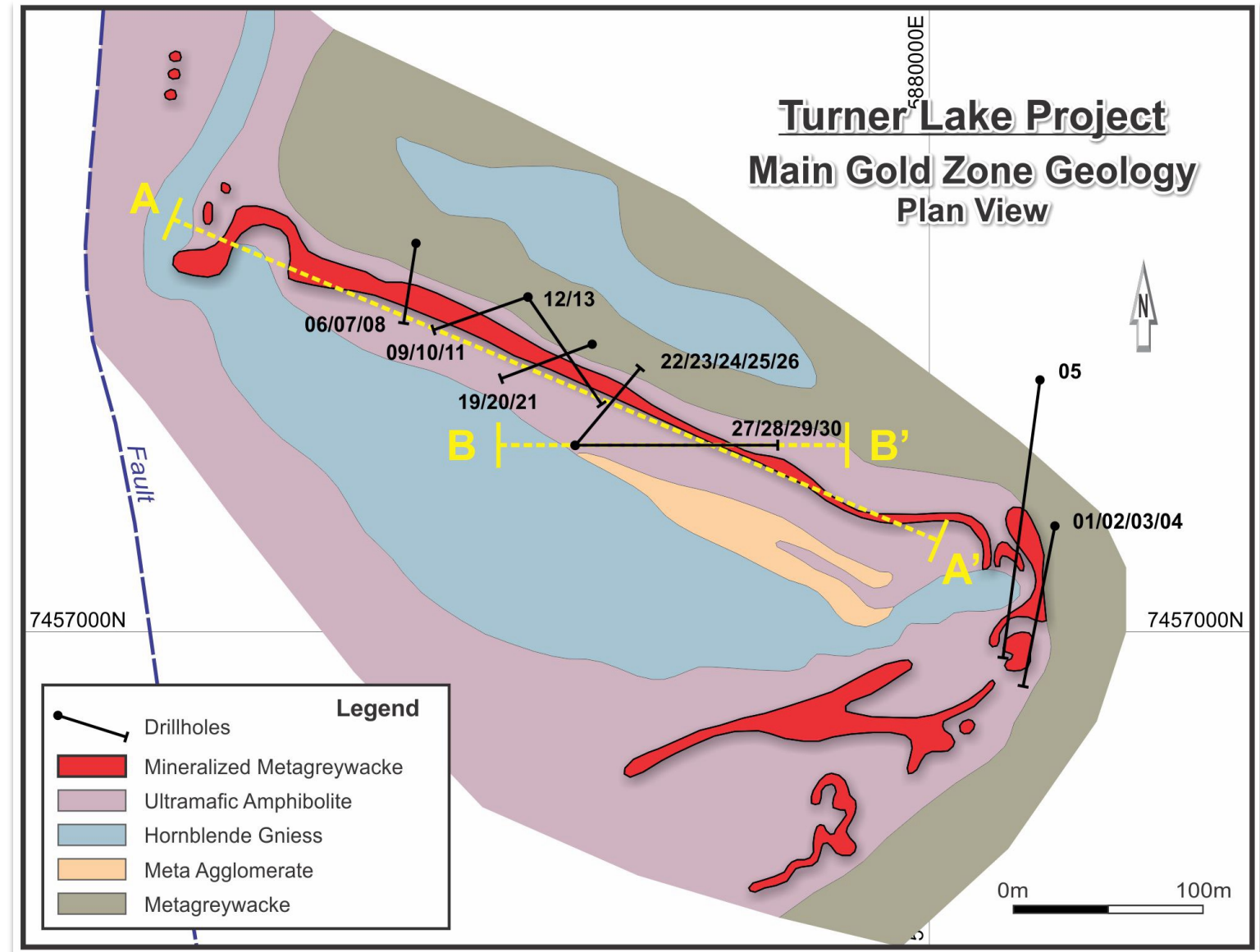
Gold and Silver target

MULTI-COMMODITY POTENTIAL
EXPLORATION UPSIDE



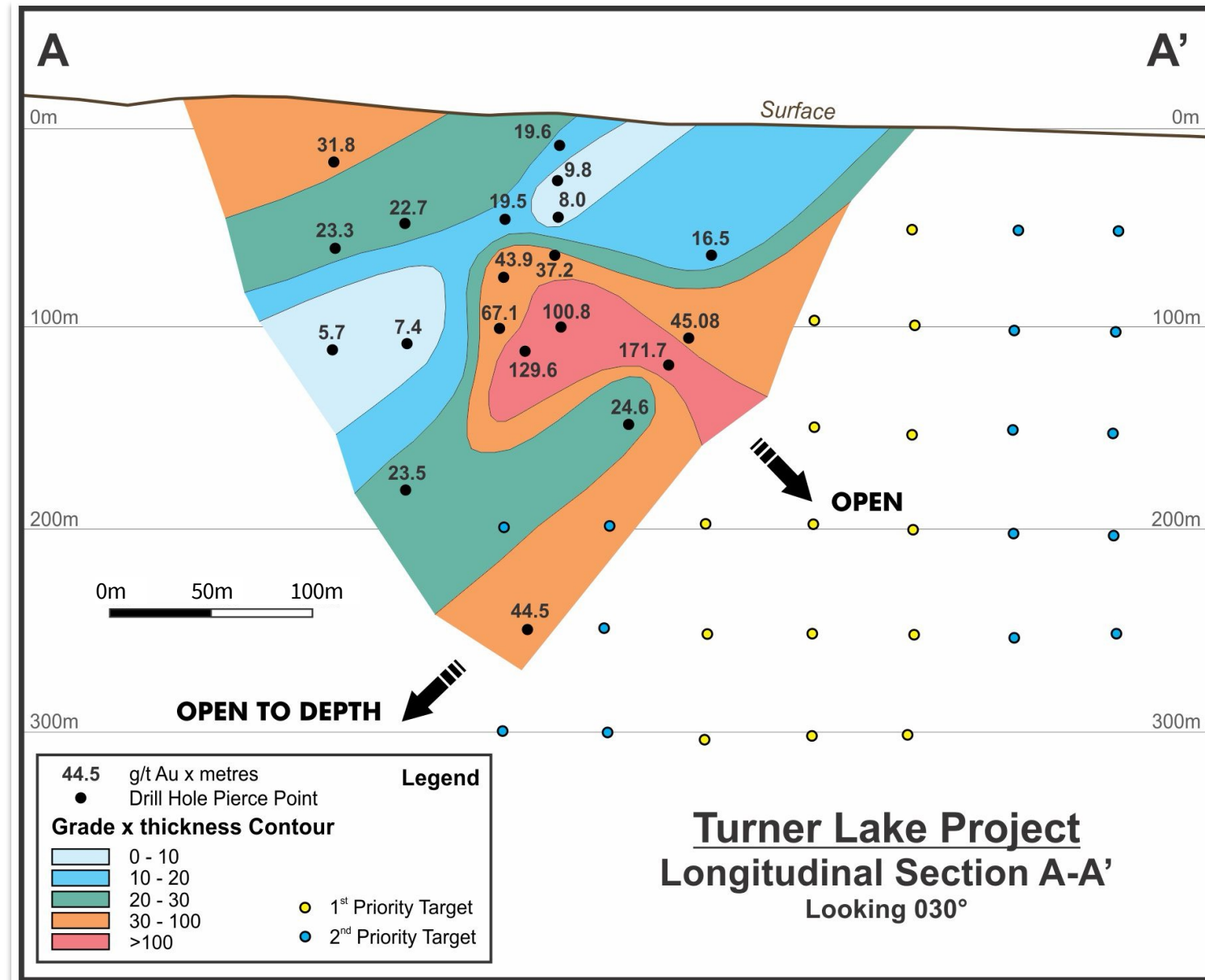
1- TURNER LAKE MAIN GOLD ZONE

- Discovered in the 1960's the Main Gold Zone has had 22 diamond drill holes that tested across the zone from both Chevron Minerals in 1986-1989 and Northrock Resources in 2008-2009.



1- TURNER LAKE PROJECT

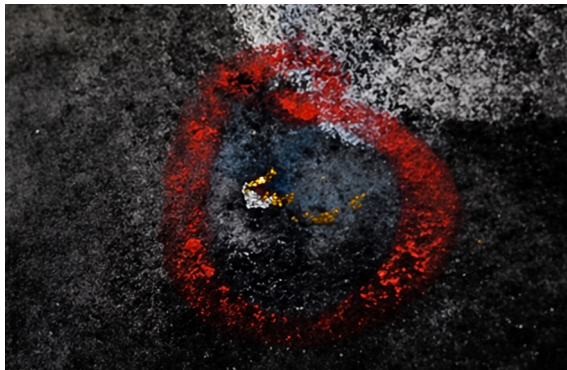
- Main Gold Zone is open in all directions
- Results are based solely on the Northrock drill data
- Thicknesses were calculated using estimated true widths rather than core lengths
- The longitudinal section suggests a moderate westward plunge of mineralization



1- TURNER LAKE PROJECT - 2008 DRILLING

Drill Hole Assay Results (All lengths presented are core lengths)

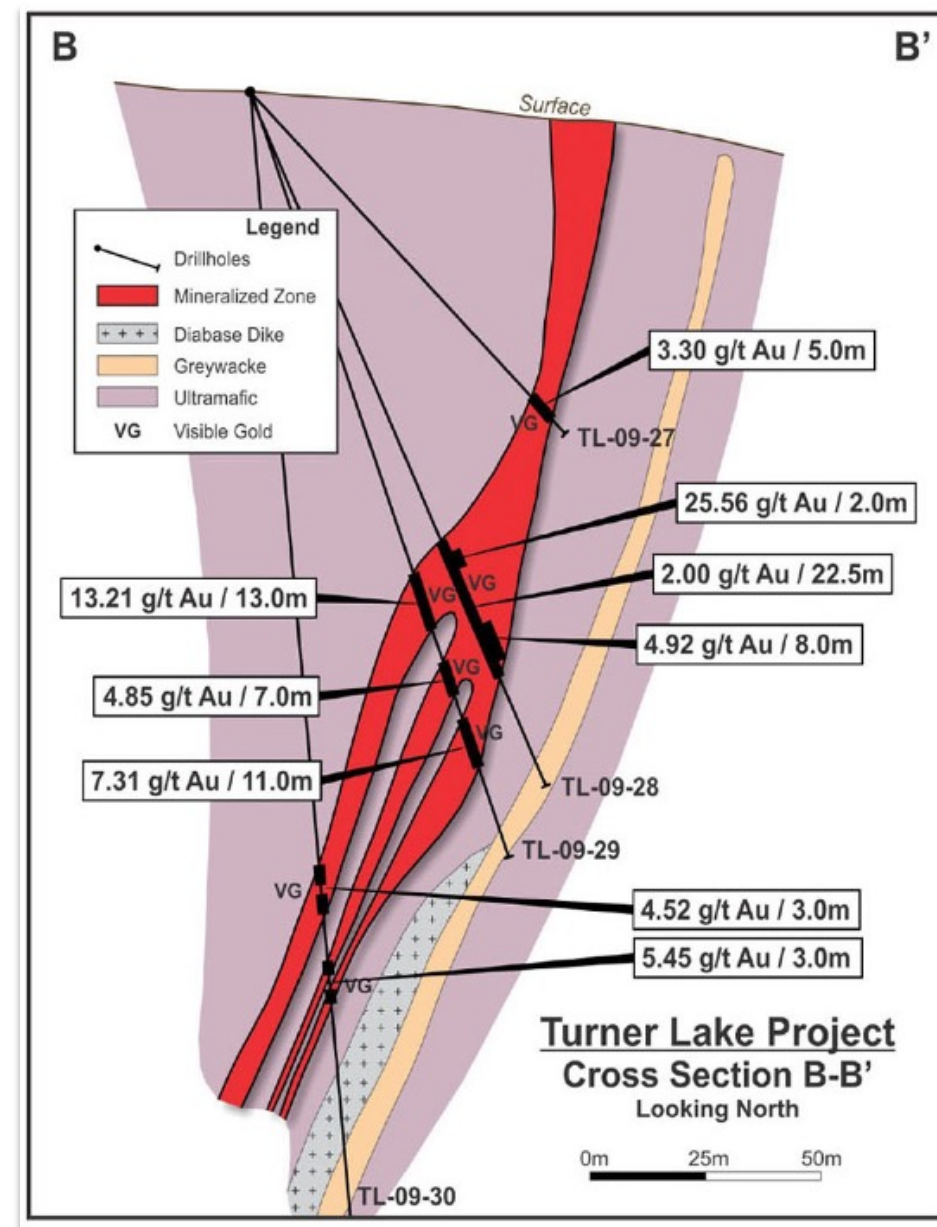
Drill Hole	From	To	Width	Au
(ID)	(m)	(m)	(m)	(g/t)
TL-08-001	33.7	35	1.3	9.53
And	44	48.9	4.9	4.41
And	52	54	2	1.69
TL-08-004	19	22	3	6.25
And	26.9	27.9	1	8.96
And	76	78	2	4.95
TL-08-005			NSV	
TL-08-006	47	57		3.18
And	74	75		3.34
And	80	83	3	2.65
TL-08-007	68	77.34	9.34	2.49
And	98	101	3	1.39
And	146	149	3	1.25
TL-08-008	105.3	107.15	1.85	3.06
TL-08-009	65.3	72.2	6.9	3.22
TL-08-010	126.6	129.1	2.5	2.95
TL-08-011	171	176	5	4.7
And	180	181	1	1.42
And	183	184	1	3.8
TL-08-012	115.2	123.7	8.5	16.2
Including	116.2	118.2	2	31.85
Including	121.2	123.2	2	25.2
TL-08-013	275	280	5	8.9
TL-08-019	42	46	4	4.9
TL-08-020	59	69	10	4.39
TL-08-021	86	88	2	1.53
And	92	100	8	8.36
including	96	98	2	18.6



1- TURNER LAKE PROJECT - 2009 DRILLING

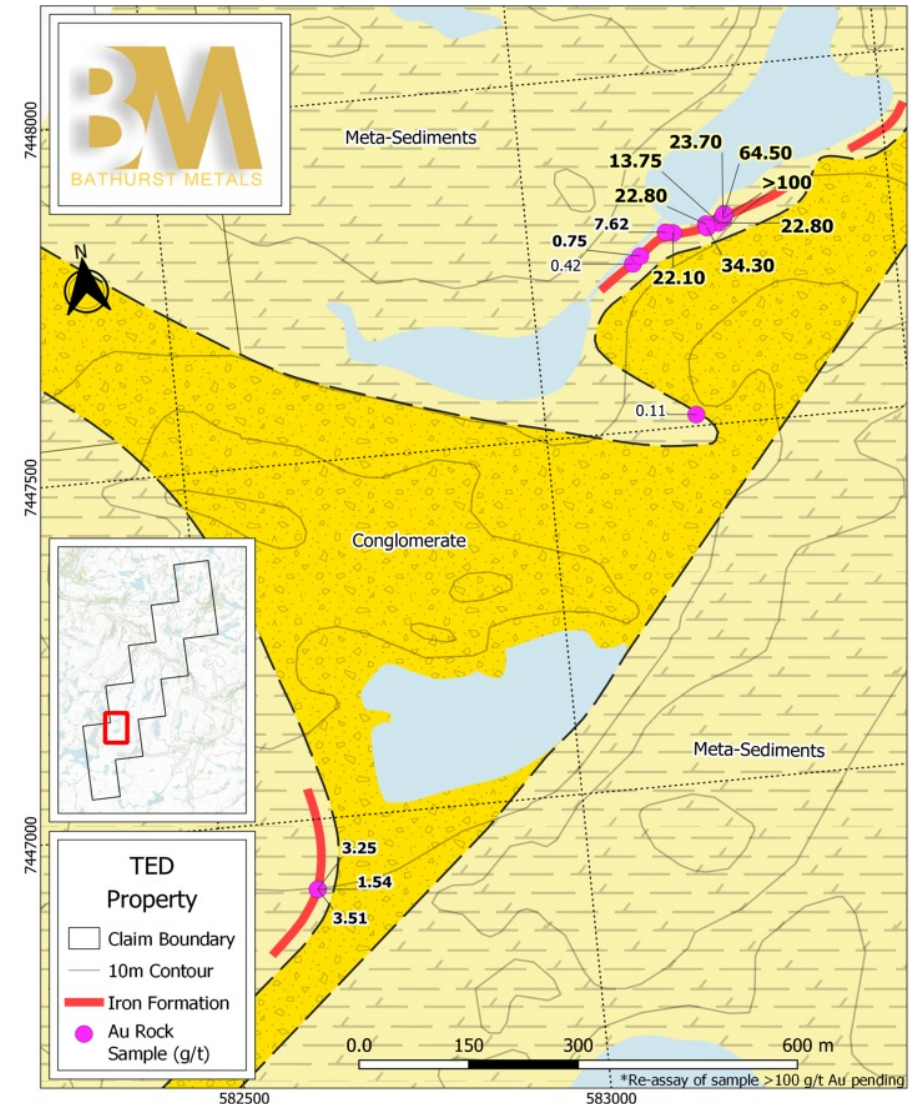
Drill Hole Assay Results (All lengths presented are core lengths)

Drill Hole	From	To	Width	Au
(ID)	(m)	(m)	(m)	(g/t)
TL-09-22	28.50	32.50	4.00	4.91
Including	31.50	32.50	1.00	9.80
TL-09-23	34.20	34.70	0.50	19.20
TL-09-24	40.70	44.10	3.40	2.35
Including	40.70	41.20	0.50	9.42
TL-09-25	50.00	61.20	11.20	3.32
Including	50.00	52.00	2.00	9.35
And	60.00	61.20	1.20	10.10
TL-09-26	93.00	111.00	18.00	5.60
Including	93.00	95.00	2.00	12.50
Including	103.00	108.00	5.00	8.70
TL-09-27	88.60	93.60	5.00	3.30
Including	91.60	93.60	2.00	5.74
TL-09-28	101.0	102.0	1.00	6.36
And	111.0	113.0	2.00	25.56
And	124.0	132.0	8.00	4.92
Including	124.0	127.0	3.00	6.49
TL-09-29	104.0	117.0	13.0	13.21
Including	113.0	114.0	1.00	75.60
Including	116.0	117.0	1.00	31.80
And	124.0	131.0	7.00	4.85
And	136.0	147.0	11.00	7.31
Including	138.0	142.0	4.00	11.14
TL-09-30	168.0	171.0	3.00	4.52
And	180.0	183.0	3.00	5.45



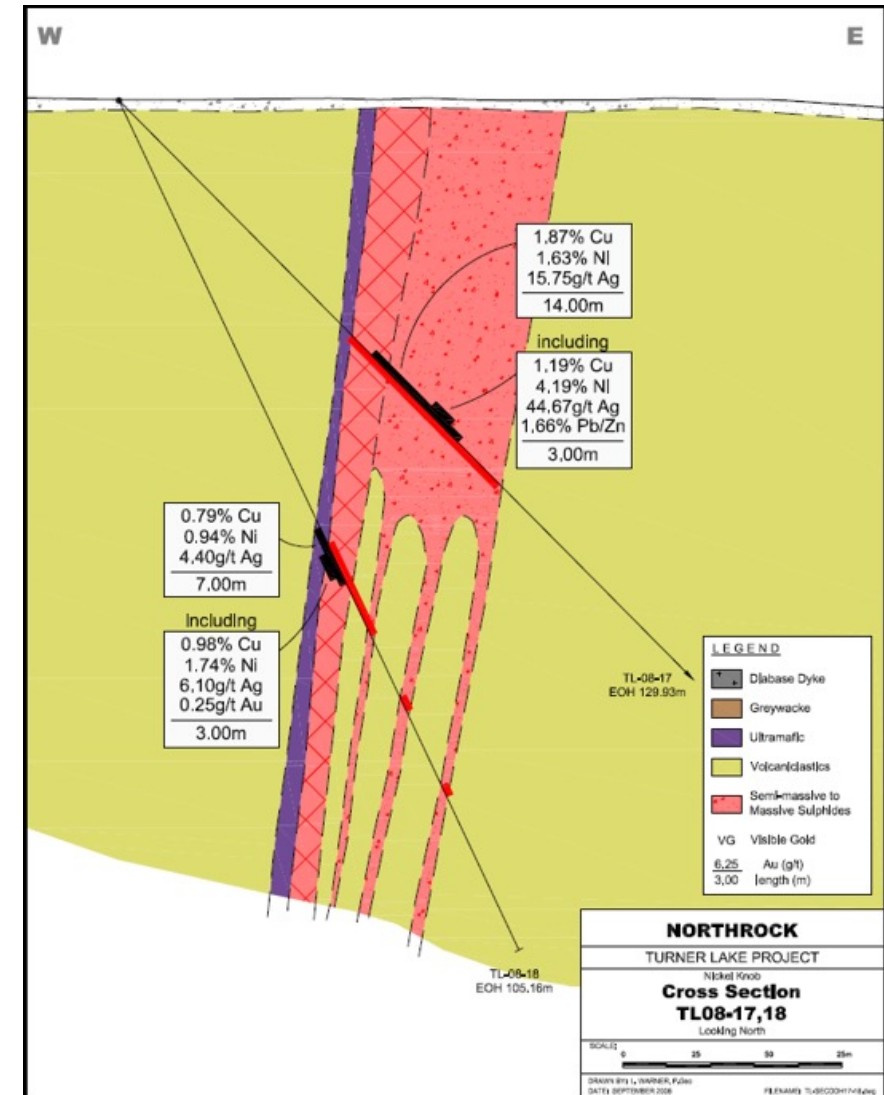
2- TED SHOWING

- 8 km SW of Turner Lake Main Gold Zone
- Iron Formation — analogous to Sabina Gold and Silver.
- Gold associated with sulphide-poor to -rich, chert-rich iron formations; sulphide-rich lenses contain pyrite, arsenopyrite, pyrrhotite and visible gold.
- Historic grab samples: up to 138.2, 70.3, 68.9, 42.9 and 33.8 g/t Au.
- 2021 fieldwork confirmed historic results and visible gold in Archean iron formation; 6 of 18 grab samples returned >20 g/t Au (22.8–100 g/t).
- Area hosting higher-grade values not yet drill tested.



3- NICKEL KNOB

- High-grade Ni–Cu–Ag system with polymetallic upside hosted in semi-massive to massive sulphides
- Comparable to magmatic sulphide systems with scale potential
- Mineralization within ultramafics & volcanoclastics associated with diabase dykes & greywacke
- Trace gold present (visible gold noted locally)
- Key Intercept:
 - TL-08-17: **1.87% Cu, 1.63% Ni**, 15.75 g/t Ag , over **14.0 m**
 - TL-08-18: **0.79% Cu, 0.94% Ni**, 4.40 g/t Ag over **7.0 m**



MONETIZATION OF NON-CORE ASSETS



TSX-V: **BMV**
OTC: **BMVWF**

Muskox Property divestment to SPC Nickel Corp.

Payment Date	Cash Payment	Shares of SPC
March 21, 2023 (Paid)	\$300,000	2,500,000
March 21, 2024 (Paid)	\$50,000	2,250,000
March 21, 2025 (Paid)	\$250,000	750,000
March 21, 2026 (Paid)	\$350,000	2,000,000
March 21, 2027	\$400,000	-
Total	\$1,350,000	7,500,000

Peerless Property Transfer

Payment Date	Cash Payments	Expenditures	BEAR Shares Issuance
June 30, 2027	\$50,000	-	2,000,000
January 31, 2028	\$50,000	-	-
September 30, 2028	\$75,000	\$1,000,000	3,500,000
January 31, 2029	\$100,000	-	-
September 30, 2029	\$100,000	\$1,000,000	-
Total	\$500,000	\$2,700,000	\$7,500,000

- Retain exposure to the Bridge River camp through our BEAR shareholding (3.555M shares)
- Prevent further dilution of Bathurst Metals and Turner Lake (12%)

MANAGEMENT



TSX-V: **BMV**
OTC: **BMVF**

Etienne Gouin-Proulx

INTERIM CEO & DIRECTOR

Etienne Gouin-Proulx is a Chartered Financial Analyst (CFA) and Professional Engineer (P.Eng.) with experience in project evaluation, mergers and acquisitions, and corporate development. He holds a Bachelor of Engineering from McGill University, specializing in Mining and Mineral Engineering. Mr. Gouin-Proulx currently serves on the board of directors of Xcite Uranium and Provenance Gold Corp.

Lorne Warner, P.Geo.

PRESIDENT & DIRECTOR

Lorne Warner is a registered professional geologist in B.C, NWT and Nunavut with over 30 years' experience in underground and open pit mining mineral exploration. His experience includes working for senior mining companies, Noranda Exploration and Placer Dome Inc. as well as Vice President of several junior mining companies. Lorne's team were the first to conduct exploration at Detour Lake after closure by Placer Dome and discovered the western extension of the Detour Lake Gold Deposit, now in production in Ontario. As well, the Falea North Zone – Uranium, Silver, Copper Deposit and the Fatou Main Gold Deposit both in Mali, West Africa. His career started in British Columbia but has now worked throughout the Americas, Africa, Asia and Australia. Lorne is currently a director, President and CEO of Tarachi Gold Corp. in Mexico and a director of Indigo Exploration Inc. working in West Africa. Lorne McLeod Warner graduated from the University of Alberta in 1986 with a BSc. in Geology.

Daryn Gordon

CFO

Mr. Gordon is a Chartered Professional Accountant (CPA, CA) with more than two decades of finance and accounting experience. He started his career at global auditing firms Grant Thornton LLP and PwC Canada. For the last fourteen years, Mr. Gordon has continued to expand his expertise and knowledge by providing CFO services to Canadian companies across a variety of industries. Mr. Gordon has a Bachelor of Accounting degree from the University of Lethbridge.

BOARD AND ADVISOR



TSX-V: **BMV**
OTC: **BMVF**

Greg Bronson, P.Geo.

DIRECTOR

Mr. Greg Bronson is a Professional Geologist with 30 years exploration and development experience in mining exploration and the oil and gas industry and brings excellent skills to manage the complex technical issues of mineral exploration. He has worked in Canada for a major mining company Noranda Exploration (now Xstrata) and multiple junior resource companies including Rockgate Capital Corp (now Denison Mines), Sentinel Resources Corp, among others. Mr. Bronson is a director of EMP Metals, a junior DLE mining company with interests and active projects in Saskatchewan.

Jean-François Meilleur

DIRECTOR

Jean François Meilleur graduated from HEC Montréal in 2003 with a bachelor's degree in finance. He is a Managing Director at P.E. Partners Limited, a small-cap capital markets boutique, where he has worked with dozens of entrepreneurs and junior exploration companies, including taking on executive and directorship roles. Mr. Meilleur currently serves as Chair of the Board of High Tide Resources Corp., CEO and Director of Xcite Uranium, and VP of Capital Markets of Soma Gold.

Dr. Guowei Zhang

ADVISOR

Dr. Zhang has over 30 years' experience as a consulting geologist, well recognized for his specialized work in Structural Geology. He received his Ph.D. from McGill University in 1994 and since then has worked extensively throughout Canada, the United States, Asia and Africa. Dr. Zhang is a Fellow of the Geological Association of Canada.



TMX | TSX Venture
Exchange : BMV

OTC: BMVVF

Etienne Guin-Proulx

INTERIM CEO & DIRECTOR

EMAIL egp@bathurstmetalscorp.com

PHONE +1 438 492-2427

OFFICE 1200 Waterfront Centre, 200 Burrard Street

P.O. Box 48600, Vancouver, BC, Canada, V7X 1T2

WEB bathurstmetalscorp.com

